Department of Veterans Affairs

INFORMATION AND INSTRUCTIONS FOR COMPLETING THE VETERAN'S APPLICATION FOR COMPENSATION AND/OR PENSION

IMPORTANT- Please read the information below carefully to help you complete this form more quickly and accurately. Some parts of the form also contain notes or specific instructions for completing that part.

Frequently Asked Questions

What do I use VA Form 21-526 for?

Use VA Form 21-526 to apply for compensation and/or pension benefits.

Should I apply for compensation or pension benefits?

You should apply for compensation benefits if:

• You currently have a disability that is the result of an injury, disease, or an event in military service.

You should apply for **pension** benefits if *all* of the following are true:

- You are age 65 or older or are permanently and totally disabled.
- You served on active duty with at least one day during a period of war.
- Your income and net worth does not exceed certain limits. Visit our web site at <u>http://www.vba.va.gov/bln/21/rates</u> for the maximum yearly income we allow.

Note: Attach current medical evidence showing that you are permanently and totally disabled.

IMPORTANT: If you are a veteran who is age 65 or older, or determined to be disabled by the Social Security Administration, you **DO NOT** have to submit medical evidence with your application unless you are filing for special monthly pension. Special monthly pension is an allowance that may be paid to individuals who, due to mental or physical disability, require the assistance of another person to perform the basic activities of daily living, or their ability to leave home is very limited.

May I apply electronically?

You can apply for VA disability compensation and pension online through eBenefits at <u>www.ebenefits.va.gov</u>. For disability compensation claims, you can also upload all supporting evidence you may have and make your claim a Fully Developed Claim. To file a claim for VA disability compensation electronically, go to eBenefits, select Apply for Benefits and then select Apply for Disability Compensation. You will need to create an eBenefits account to apply for disability compensation online. To file a claim for VA pension electronically, go to eBenefits, select Apply for Benefits, and then select Apply for Veterans Benefits via VONAPP. Once you submit your claim, you can track the status using eBenefits.

NOTE: You can contact an accredited Veterans Service Officer to assist you with your application.

What parts of the form should I complete?

You should complete only the parts related to the benefit for which you are applying:

- If you are applying for compensation **ONLY**, skip parts VII, VIII, IX, X.
- If you are applying for pension, complete the **ENTIRE** form.
- If you need more space to answer a question or have a comment about a specific item on this form, please place it in Part XIII, Item 45, "Remarks." Please identify your answer or comment by the part and item number.

Where can I get help?

You can ask VA to help you fill out the form by contacting a regional office or call center. Before you contact us, make sure you gather the necessary materials and complete as much of the form as you can. You can contact VA in the following ways:

- By internet: <u>https://iris.va.gov</u>
- In person: You can locate the address of the closest regional office at <u>http://www.va.gov/directory</u> or in your telephone book blue pages under "United States Government, Veterans"
- By telephone: Please call one of the following telephone numbers: 1-800-827-1000 Relay Number 711 (Hearing Impaired TDD line) 1-412-395-6272 (If living outside the U.S.)

You can also contact a county or national veterans' service organization (VSO) representative to help you with your claim. If you want to use a representative to help you, consult your local telephone book to contact a particular VSO or contact the closest VA office. Depending on the type of representative you want to designate, we will send you one of the following forms:

- VA Form 21-22, Appointment of Veterans Service Organization as Claimant's Representative
- VA Form 21-22A, Appointment of Individual as Claimant's Representative

What should I do when I have finished my application?

- You should provide your signature in Part XII, Item 42A. Be sure to sign every form you fill out before you send it to us. If you don't sign the form, VA will return it for you to sign, and it will take longer for us to process.
- Attach any materials that support and explain your claim.
- Mail or take your application to the closest VA regional office. VA regional office addresses are available on the internet at <u>http://www.va.gov/directory</u>

Do I need to keep a copy of my application?

It is important that you keep a copy of all completed forms and materials you give to VA.

Social Security and Supplemental Security Income Benefits

Social Security and Supplemental Security Income are two Federal programs that help people with disabilities. While these programs are different in many ways, the Social Security Administration (SSA) administers both programs. If you think you have a disabling condition, you may qualify for benefits under one or both of these programs and should contact Social Security.

How can I contact SSA if I have questions?

You can find answers to most questions and file a claim online at <u>www.socialsecurity.gov</u>. Specific information is available for active duty military, veterans, and their families at <u>www.socialsecurity.gov/woundedwarriors</u>.

You can also contact SSA in the following ways:

- **By phone:** (Monday-Friday, 7 a.m. 7 p.m. EST) at one of the following toll-free numbers: 1-800-772-1213 Relay Number 711 (TDD if you are deaf or hard of hearing)
- By mail or in person: You can locate the address of the Social Security office nearest to you in your telephone book blue pages under "United States Government, Social Security Administration".

SPECIFIC INSTRUCTIONS FOR VA FORM 21-526

Part II - Nature and History of Service-Related Disability(ies)

What disabilities should I list?

List the disease(s) or medical condition(s) that form the basis of your claim for service connected compensation. Be as specific as you can. Indicate the approximate date the disability began and the place of treatment.

Do I have to include any records with this claim form?

If you have records that support your claim, you should attach them to this form. VA will help you obtain records by requesting them from the person, company, or agency that has them. On this form you must tell us the name and address of the person, company or agency that has these records, the approximate time frame covered by them, and the condition for which you were treated. If you received treatment from a non VA health care provider complete the attached VA Form 21-4142, Authorization to Disclose Information to the Department of Veterans Affairs (VA). We will use this form to request these records. Due to Privacy Act regulations, please use only one form for each source of information, as some medical offices will not accept the forms otherwise, which may cause a delay in processing your claim. Additional 21-4142 forms can be obtained from the VA forms web site at <u>www.va.gov/vaforms</u>.

Part III - Active Duty Service Information

Do I need to include my active duty service information?

Please provide the information for each period of active duty (provide a copy of your DD214 or other separation papers for all periods of active duty service).

Part IV - Reserve and National Guard Service Information

What If I have Reserve or National Guard Service?

This section tells us if you were a member of the Reserve or National Guard. Complete information for each period of Reserve and National Guard service. Provide a copy of your DD214 or other separation papers for all periods of active service.

Part V - Military Retired/Severance Pay

What If I have received or will receive military pay?

This section asks about your military severance or separation pay, the type, and the amount. If you currently receive military retired pay, we may reduce your retired pay by the amount of any compensation that we award. It is to your advantage because VA compensation is not taxable while retired pay is taxable. However, if you wish to receive military retired pay rather than VA compensation, you must check the box in Item 25. Some veterans receive various readjustment, separation, or severance pay from service departments which may be recouped in full or in part from VA benefit payments.

Part VI - Marital and Dependency Information

Who can I count as a dependent spouse?

A spouse is a person who is married to the veteran (authority: 38 U.S.C. subsection 101(31)). If you are certifying that you are married for the purpose of VA benefits, your marriage must be recognized by the place where you and/or your spouse resided at the time of marriage, or where you and/or your spouse resided when you filed your claim (or a later date when you became eligible for benefits) (38 U.S.C. § 103(c)). Additional guidance on when VA recognizes marriages is available at <u>http://www.va.gov/opa/marriage/</u>.

Note: It is important that you provide your marital history and that of your spouse.

Who can be recognized as a dependent child?

VA recognizes the veteran's biological child, adopted child, and stepchild. However, the child must be unmarried and:

- under the age of 18, or
- at least 18 but under 23 and pursuing an approved course of education, or
- permanently incapable of self support before reaching the age of 18.

SPECIFIC INSTRUCTIONS FOR VA FORM 21-526 (Continued)

Part VII - Non-Service Connected Pension

This section asks you to provide the disabilities that prevent you from working. We also ask you to tell us if you require the regular assistance of another person, if you are housebound, if you are in a nursing home, if you are in receipt of Social Security, or if you have applied for Medicaid.

Part VIII - Income Information

This section asks you to provide specific information about the monthly income you and your dependants receive from all sources. Report the gross amount you receive monthly before deductions are taken out for taxes, health care, insurance, etc. Do **not** leave any blank boxes in this section! Complete each box with either a dollar figure, "0", or "none." If you expect to receive payment, but you don't know how much it will be, write "Unknown" in the space. If you are not sure about a particular type of income, report it and provide a full explanation of its source. If you are receiving monthly benefits from any source and have a copy of your most recent award letter, please include a copy of the letter with your application.

Part IX - Net Worth

This section asks you to provide specific information about your net worth and that of your dependents. **Do not leave any blank boxes in this section!** Complete each box with either a dollar figure, "0", or "none."

Net worth is the market value of all interest and rights in any kind of property, after subtracting any mortgages and other claims against the property. List all assets except the house in which you live, any reasonable area of land on which it sits, and those items you use everyday, such as your vehicle, clothing and furniture.

Clearly indicate if you and your spouse jointly share assets (such as money in a joint checking account). Report the value of farms or buildings that you or a dependent owns as "real property."

You must disclose all financial transactions that involve a transfer of assets that occurred within the last three years, even if the transaction occurred prior to the date of your application for VA pension. A gift of property or a sale below the property's value to a relative residing in the same household does not reduce net worth. Likewise, a gift of property to someone other than a relative residing in your household does not reduce net worth unless it is clear that you have relinquished all rights of ownership, including the right to control the property. Send in a separate sheet of paper listing all asset transfers, including the date and type of transfer.

Part X - Medical, Legal or Other Expenses

When determining your eligibility for pension, we may be able to deduct unreimbursed medical expenses from your income for the year in which the expenses are paid. Report the amount of unreimbursed medical expenses, including the Medicare deductions you paid (out-of-pocket) for yourself or relatives you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. **Do not** report any expenses you did not pay or expenses for which you were or will be reimbursed.

PRIVACY ACT INFORMATION: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28, Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary; however, no allowance of compensation or pension may be granted unless this form is completed fully as required by law. Giving us you and your dependents' Social Security numbers is mandatory. Applicants are required to provide their SSN and the SSN of any dependents for whom benefits are claimed under Title 38 USC 5101 (c)(1). The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is completer relevant and necessary to determine maximum benefits under the law. Information submitted is subject to verification through computer matching programs with other Federal or state agencies. Income and employment information furnished by you will be compared with information obtained by VA from the Secretary of Health and Human Services or the Secretary of the Treasury under clause (viii) of section 6103(1)(7)(D) of the Internal Revenue Code of 1986.

RESPONDENT BURDEN: We need this information to determine your eligibility for compensation and/or pension (38 U.S.C. 5101). Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 1 hour to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at www.reginfo.gov/public/do/PRAMain. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

Department of Vetera	ans Affairs V	ETERAN	'S AP	PLICAT	ION F	OR CO	OMPENSAT	ION	AND/OR PENSION
IMPORTANT - Read information or write plainly.	on and instructions ca	refully befo	ore comp	oleting the	e form.	Type, pr	int,	(DO	NOT WRITE IN THIS SPACE)
1. FOR WHAT BENEFIT ARE YOU AP									(VA DATE STAMP)
2. HAVE YOU PREVIOUSLY APPLIED									
	PENSATION								
3. FIRST, MIDDLE, LAST NAME OF VE	ETERAN								
4A. VETERAN'S SOCIAL SECURITY N	NO. 4B. VA FILE NUMB	ER (If applica	ble)	4C. SPO	USE'S S	SOCIAL SE	ECURITY NO.		
4D. IF YOU SERVED UNDER ANOTH	ER NAME, GIVE NAME A	AND PERIOD	DURING	I 9 WHICH Y	OU SEF	RVED AND) SERVICE NO.		
5. MAILING ADDRESS (Number and str	reet or rural route, city or P.	O., State and Z	ZIP Code)						
6. TE	ELEPHONE NUMBER(S)	(Include Area	Code)				7. E - MAIL AD	DRES	S (If applicable)
A. DAYTIME	B. EVENING	(C. CEL	L				21120	
8A. DATE OF BIRTH (Month, day, year)			8B. PLA	ACE OF BI	RTH			1	9. SEX
									MALE FEMALE
10A. HAVE YOU EVER FILED A CLAIL THE OFFICE OF WORKERS' CO (Formerly the U.S. Bureau of Employ YES NO (If "Yes," con	MPENSATION PROGRA	MS?		HEN WAS Io., day, yr.)		AIM FILE	D? 10C. FOR W BENEF		VISABILITY ARE YOU RECEIVING
PART II - NATURE AND H	ISTORY OF SERVICE	-RELATED	DISABI	LITY(IES)) - lf voi	u need m	nore space plea	ase us	se Item 45. "Remarks"
11. PLEASE PROVIDE NATURE OF S				. ,					
A. LIST DISABILITY	(IES)	B. D	ATE BE	GAN			C. PLACE	E OF 1	TREATMENT
		. 1							
12A. ARE YOU NOW OR HAVE YOU I OR DOMICILIARY CARE AT A V		12B. D/ Month	ATES OF	TREATME Day		RE 1 ear			RESS OF VA MEDICAL FACILITY ace use Item 45, "Remarks")
YES NO (If "Yes, "comp	olete Items 12B &12C)								
13A. HAVE YOU EVER BEEN A PRIS	ONER OF WAR?	13B. NAME	OF COL	JNTRY			13C. DAT	TES OF	F CONFINEMENT
YES NO (If "Yes," comple	ete Items 13B and 13C)					FROM			ТО
14. ARE YOU CLAIMING A DISABILIT OTHER HERBICIDE EXPOSURE?			2				G A DISABILITY F s," list disability(ies		ED TO ASBESTOS
YES NO				<u> </u>	'ES	NO			
16. ARE YOU CLAIMING A DISABILIT EXPOSURE? (If "Yes," list disability		RD GAS					A DISABILITY F " list disability(ies		ED TO IONIZING RADIATION
YES NO				Y	'ES	NO			
18. ARE YOU CLAIMING A DISABILIT	Y RELATED TO AN ENV	IRONMENTA	AL HAZAF	RD EXPOS	URE DL	JRING THI	E GULF WAR? (A	lf "Yes,	" list disability(ies) below)
YES NO									
YOU MUST SIGN	AND PRINT YOUR			TE THIS	FORM		MS 42A THR	U 420	C ON PAGE 10.
VA FORM 21-526		EDES VA FO T BE USED.	RM 21-52	26, JAN 20	14, WHI	СН			PAGE

		PART III - AC	TIVE DUTY SER	VICE INFORMATIO	ON	
NOTE: Please active duty. If y	complete the inform ou do not have your	ation for each period DD214 form or othe	of active duty. A r separation pape	ttach DD214 or others, check the box.	er separation papers f	or all periods of
19A. ENTER	ED INTO SERVICE	19B. SERVICE NUMBER	19C. SEPARATI	ED FROM SERVICE	19D. BRANCH OF SERVICE	19E. GRADE, RANK OR RATING, ORGANIZATION
DATE	PLACE		DATE	PLACE	SERVICE	RATING, ORGANIZATION
		Γ IV - RESERVE ANI				
NOTE: Enter c					. Attach any separatio	n papers you have
	ED INTO SERVICE			ED FROM SERVICE	20D. SERVICE STATUS	20E. GRADE, RANK OR
DATE	PLACE	20B. SERVICE NUMBER	DATE	PLACE	(Reserve, National Guard)	RATING, ORGANIZATION
	6, GIVE BRANCH OF SEF	LIVE OR INACTIVE DUTY RVICE AND DATE OF	NATIONAL GU OF SERVICE	/ A MEMBER OF THE R ARD? IF SO, GIVE THE		
				BRANCH		TIVE
22C. NAME, ADDR	ESS AND PHONE NO. C	F RESERVE OR NATION	AL GUARD UNIT (If a	dditional space is needed, u	use Item 45 "Remarks")	
		PART V - MIL	ITARY RETIRE)/SEVERANCE PA	Y	
determined you a compensation that	are entitled to both bene at you are awarded. V/	fits. If you are awarded m A will notify the Military	nilitary retired pay pri Retired Pay Center	or to compensation, we of all benefit changes	A compensation instead of e will reduce your retired p s. If you receive both mili Incentive (VSI), by the Dep	ay by the amount of any tary retired pay and VA
23A. ARE YOU RE RETIRED PAY Items 23C &	CEIVING MILITARY Y? (If "Yes," complete 23D)	23B. WILL YOU RECEI FUTURE? (If "Yes Retirement, Pendi		ED PAY IN THE e Reserve/National Gua	23C. BRANCH OF SERVICE	23D. MONTHLY AMOUNT
YES N	0	YES NO	- · ·			\$
24. RETIRED STAT	TUS		(Cheo	DO NOT WANT VA CO <i>ck box, if applicable)</i>	MPENSATION IN LIEU OF I	MILITARY RETIRED PAY
		CEIVED DISABILITY SEVE ed, and the branch of service		N PAY, OR ANY OTHER	LUMP SUM PAYMENT FRO	M THE ARMED FORCES?
	0					
			AL AND DEPEN	DENCY INFORMA		
27A. MARITAL ST	ATUS (If married, complete \Box WIDOWED \Box DIV			married, skip to Item 30)	27B. SPOUSES'S E	BIRTHDATE (Mo., day, yr.)
			15	E ALSO A VETERAN?	27F. SPOUSE'S VA	A FILE NUMBER (If any)
HAVE BEEN N (To include curr	MARRIED PRES rent marriage) BEEN	ENT SPOUSE HAS MARRIED (To include at marriage)				
		[YES NO	(If "Yes, "complete Item	27F) C-	
			7H. REASON FOR S marital problems, j	EPARATION (For example of requirements, health, etc.)		DRESS OF SPOUSE
	IONTHLY SUPPORT		OR AUTHORIZED	TRIBAL	OTHER (Explain)	
			IAL			
\$						
YO	U WUST SIGN AND	PRINT YOUR NAM		IS FURIN IN ITEM	S 42A THRU 42C ON	PAGE 10.

PA	ART VI - N	MARITAL AND DEP	END	ENCY INFOR	RMATION ·	- CONTINU	ED (If you nee	ed additional	space, use Ite	m 45 "Remarks")
FURNISH THE	FOLLOW		N AB	OUT EACH (OF YOUR I	MARRIAGE	S (IF NOT AF	PPLICABLE,	WRITE "N/A")	
	1	OF MARRIAGE		28B. TO WH	IOM MARRI	IED	28C. TERM (Death, D			E AND PLACE TE	
MONTH, YEAR	C	CITY, STATE							MONTH, YE	AR CITY	, STATE
FURNISH THE	FOLLOW	ING INFORMATION	ABC	UT EACH PF		MARRIAGE	OF YOUR PF	RESENT SP	OUSE (IF NC	T APPLICABLE,	WRITE "N/A")
29A. DATE A	ND PLACE	OF MARRIAGE		29B. TO WHOM MARRIED			29C. TERM (Death, D		29D. DATE AND PLACE TERMINATED		
MONTH, YEAR	C	CITY, STATE					(Dean, D		MONTH, YEAR CITY		′, STATE
	DEPE	NDENCY - Depen	nden	t Children I	Informati	on (If you	need additio	nal space, u	se Item 45 '	'Remarks'')	
FURNISH THE	FOLLOW	VING INFORMATION	N FO	R EACH OF	YOUR DE	PENDENT		_			
30A. NAME OF	F CHILD	30B. DATE & PLACE	E OF	30C. SOCIAL	SECURITY		30D. C	HECK EACH	APPLICABLE		
(First, middle in	iitial, last)	BIRTH (City, state or count	try)	NUMB	BER	BIOLOGICA	AL ADOPTED	STEPCHILD		SERIOUSLY DISABLED BEFORE AGE 18	CHILD PREVIOUSLY MARRIED
		(Month, day, year	r)								
		Place:									
		(Month, day, year	r)								
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		(Month, day, year	r)								
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		ING INFORMATION	FOR	EACH OF YO	-	-		DO NOT LIV		J . MONTHLY AMO	
31A. NAM	E(S) OF AN IN YOUR (NY CHILD(REN) NOT CUSTODY		31B. NAME AND ADDRESS OF PERSON HAVING CUSTODY					CONTRIBUTE TO CHILD'S SUPPORT		
									\$		
									\$		
	PART	VII - NON-SERVI	CE (CONNECTE	D PENSI	ON (If you	need additio	onal space u	ise Item 45 '	'Remarks'')	
		to submit medical ev f another person.	viden	ice or list disa	abilities if y	ou are age	65 or older, u	nless you ai	re housebour	nd, or require	
32. WHAT DISAB	BILITIES PF	REVENT YOU FROM W	VORK	ING? (List bel	ow)					ANOTHER PERSO TE PREMISES?	ON OR ARE
						_	_				
				NUR	SING HO						
		a statement by an of		of the nursing	g home tha	at tells us th	at you are a p			ne because of a	physical or
		tement should incluc		•			DRESS OF TH	•		C. HAVE YOU API	PLIED FOR
		f "YES,"complete ems 34B thru 34D)									С
34D. DOES MEDICAID COVER ALL OR PART OF YOU HOME COSTS OR HAVE YOU APPLIED AND NO RECEIVED A DECISION?					34E. ARE Y OR HA	OU RECEIV	ING SUPPLEM PLIED FOR SS	ENTAL SOCI. I BUT NO DE	AL SECURITY	INCOME (SSI) BEEN MADE?	
	_	APPLIED - NOT RECE	IVED	DECISION	YES	NO		- NOT RECE	IVED DECISIC	DN	
Y	OU MUS	T SIGN AND PRI	NT Y	OUR NAM		ATE THIS	FORM IN I	TEMS 42A	THRU 420	ON PAGE 1	D.

PART VIII - INCOME INFORMATION (Provide the income you received from all sources)

NOTE: Report the total income before deductions for taxes, insurance, etc. If you do not receive any payments from one of the sources that we list, write "0" or "None" in the space. If you are receiving monthly benefits, give us a copy of your most recent award letter. This will help us determine the amount of benefits you should be paid. Payments from any source will be counted, unless the law says that they don't need to be counted.

MONTHLY INCOME - Provide the income that you and your dependents receive every month. For items 3 write "0" or "NONE." Do not leave blank spaces.	35A -35F, if none,

				CHILD(REN) (P	rovide the first, middle initial, a	nd last name)	
ITEM NO.	SOURCES OF RECURRING MONTHLY INCOME	VETERAN	SPOUSE	NAME	NAME	NAME	
35A.	Social Security						
35B.	U.S. Civil Service						
35C.	U.S. Railroad Retirement						
35D.	Military Retired Pay						
35E.	Black Lung Benefits						
35F.	Other (Interest, dividends, or one-time payments)						
RI OF	63A. WILL YOU RECEIVE ANY INCOME FROM RENTAL PROPERTY OR FROM THE OPERATION OF A BUSINESS WITHIN 12 MONTHS OF THE DAY YOU SIGN THIS FORM? 36B. WILL YOU RECEIVE ANY INCOME FROM THE OPERATION OF A FARM WITHIN 12 MONTHS OF THE DAY YOU SIGN THIS FORM?				36C. DO YOU THINK YOUR INCOME WILL CHANGE IN THE NEXT 12 MONTHS? (If "Yes," explain below)		
	YES NO		YES	NO			
	PART IX	- NET WORTH	(Provide specific in	formation about the net wo	rth of you and your depend	ents)	
agains	st the property. Howev	ver, net worth do	es not include the		fter subtracting any morte easonable area of land it e.		
NOTE	: For Items 37A-37F	provide amoun	ts. If none, write	"0" OR "NONE." Do not			
					wide the first, middle initial,		
ITEM NO.	SOURCE	VETERAN	SPOUSE	NAME	NAME	NAME	
37A.	Cash, non-interest bearing bank accounts						
37B.	Interest bearing bank accounts, certificates of deposit (CDs)						
37C.	Retirement accounts (IRAs, Keogh Plans, etc.)						

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.

Stocks, bonds, and

mutual funds

Value of business assets

Real property

(not your home)

37D.

37E.

37F.

PART X - MEDICAL, LEGAL, OR OTHER EXPENSES

IMPORTANT - Complete items 38A through 38E only if you are applying for non service connected pension.

MEDICAL, LEGAL OR OTHER EXPENSES - Family medical expenses you actually paid (out-of-pocket) may be deducted from your income. Show the amount of unreimbursed medical expenses you paid for dependents you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. When determining your income, we may be able to increase benefits for the year in which the expenses are paid. Do not include any expenses for which you were reimbursed. Be sure to include the Medicare deduction. If more space is needed, you may use Item 45, "Remarks" or attach a separate sheet.

38A. AMOUNT YOU PAID	38B. DATE PAID (Month, year)	38C. PURPOSE (Doctor's fees, hospital charges, attorney fees, etc.)	38D. PAID TO (Name of doctor, hospital, pharmacy, attorney, etc.)	38E. PERSON FOR WHOM EXPENSE PAID (Self, spouse, child)
		PART XI - I		
	• •		ayments be made by electronic fund	, ,
			eposit slip or provide the information	-
			a bank account, you must receive y	
		• •	ebit MasterCard you must apply at w	•
			you must contact representatives ha	
	-	388-224-2950. They will e	encourage your participation in EFT	and address any questions or
concerns you may hav 39. ACCOUNT NUMBER (Plea		propriate box and provide the accor	unt number. if applicable)	
			, , , , , , , , , , , , , , , , , , ,	
	(Acc	count Number)		i
	· · ·	,	I certify that I do not have an ac with a financial institution or cer payment agent	rtified
	(Acc	count Number)		
40. NAME OF FINANCIAL INS where you want your direc	TITUTION (Pleas t deposit to go)	<i>use provide the name of the bank</i>	41. ROUTING OR TRANSIT NUMBER (The fir. left of your check or savings deposit slip)	st nine numbers located at the bottom
YOU MUST		PRINT YOUR NAME AND I	DATE THIS FORM IN ITEMS 42A THR	

PART XII - CERTIFICATION, AUTHORIZATION, AND SIGNATURE(S)

I certify that the statements in this document are true and complete to the best of my knowledge and belief. I authorize any person or entity, including but not
limited to any organization, service provider, employer or government agency, to give the Department of Veterans Affairs any information about me, and I
waive any privilege which makes the information confidential.

IMPORTANT - If you sign with an "X", then you must have 2 p form.	eople witness your signature. They must then print their r	names and addresses and sign the
42A. VETERAN'S SIGNATURE (Do not print) (Please sign in ink)	42B. VETERAN'S PRINTED NAME	42C. DATE SIGNED

3
3
;

45. REMARKS (If you need more space you may attach a separate sheet of paper)

PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment to which you are not entitled.

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON THIS PAGE.